
Las exportaciones fueron US$ 3 914 millones, aumentando 63,0 por ciento respecto a mayo 2010. El volumen creció 32,4 por ciento y los precios 23,1 por ciento. Entre los productos tradicionales destacó el aumento del volumen de harina de pescado y el incremento del precio del café. Entre los productos no tradicionales sobresalió el crecimiento del volumen de agropecuarios y pesqueros.

En el período enero-mayo, las exportaciones acumularon un total de US$ 17 311 millones, monto superior en 33,4 por ciento al alcanzado el año anterior. El precio promedio se elevó 24,6 por ciento, en tanto que el volumen exportado aumentó en 6,8 por ciento.

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1/ En este informe participaron Consuelo Soto, Carlos Burga, Miguel Cabello, Miguel Cruz, Sergio Serván y Marina Beteta.
Este mes las importaciones sumaron US$ 3 273 millones, nivel mayor en 56,8 por ciento al de mayo 2010. El volumen importado fue mayor en 33,7 por ciento mientras el precio promedio lo fue en 18,4 por ciento. Sobresalieron las importaciones de bienes de capital que aumentaron en 59,7 por ciento respecto a mayo 2010 y los insumos industriales cuyo incremento fue 53,9 por ciento.
En mayo, los términos de intercambio aumentaron 4,1 por ciento respecto al mismo mes del año anterior. Los precios de las exportaciones subieron 23,1 por ciento en tanto que los de las importaciones, 18,3 por ciento.

3. **Términos de Intercambio: 2006 - 2011**

(Base 1994=100)

<table>
<thead>
<tr>
<th>Índice</th>
<th>dic-07</th>
<th>dic-08</th>
<th>dic-09</th>
<th>I Trim 10</th>
<th>II Trim 10</th>
<th>III Trim 10</th>
<th>oct-10</th>
<th>nov-10</th>
<th>dic-10</th>
<th>ene-11</th>
<th>feb-11</th>
<th>mar-11</th>
<th>abr-11</th>
<th>may-11</th>
</tr>
</thead>
<tbody>
<tr>
<td>T I: Índice (1994=100)</td>
<td>131.4</td>
<td>95.0</td>
<td>131.7</td>
<td>131.1</td>
<td>134.3</td>
<td>133.3</td>
<td>139.9</td>
<td>141.0</td>
<td>141.6</td>
<td>143.7</td>
<td>145.1</td>
<td>145.5</td>
<td>144.1</td>
<td>142.7</td>
</tr>
<tr>
<td>P X: Índice (1994=100)</td>
<td>240.5</td>
<td>176.8</td>
<td>261.3</td>
<td>269.3</td>
<td>278.8</td>
<td>279.3</td>
<td>300.6</td>
<td>312.4</td>
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<td>327.6</td>
<td>338.6</td>
<td>340.1</td>
<td>354.3</td>
<td>347.9</td>
</tr>
<tr>
<td>P M: Índice (1994=100)</td>
<td>183.1</td>
<td>186.1</td>
<td>198.3</td>
<td>205.4</td>
<td>207.6</td>
<td>209.6</td>
<td>214.9</td>
<td>221.5</td>
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<td>227.9</td>
<td>233.4</td>
<td>233.8</td>
<td>245.8</td>
<td>243.8</td>
</tr>
</tbody>
</table>

T I: Términos de intercambio
P X: Precio de exportaciones
P M: Precio de importaciones
4. Las exportaciones de *productos tradicionales* fueron US$ 3 094 millones, 67,1 por ciento mayores a las registradas en mayo del año pasado, con lo cual en lo que va del año aumentaron 32,3 por ciento respecto al mismo periodo del año anterior. Se observó mayores embarques de plomo por parte de Cormín y Glencore así como de cobre por Antamina y Cerro Verde.

Respecto al precio promedio de los productos tradicionales este aumentó en 27,0 por ciento en mayo, destacando los precios del cobre, oro y petróleo. El precio del cobre se ha mantenido elevado este año, aunque su comportamiento ha sido mixto de acuerdo a las expectativas de crecimiento mundial. Por su parte, la cotización internacional del oro estuvo al alza debido a su mayor demanda como activo de cobertura en un contexto de incertidumbre y presiones inflacionarias en diversas regiones. El aumento de la cotización del petróleo estuvo asociado a los problemas geopolíticos en las zonas productoras.

**Variación porcentual del volumen y precio de productos mineros exportados**

(Mayo 11 / Mayo 10)

![Diagrama de barras de variación porcentual del volumen y precio de productos mineros exportados (Mayo 11/Mayo 10)](image)

1/ Variaciones del índice de volumen y de precios (1994=100)

---

**Variación porcentual del volumen y precio de productos mineros exportados**

(Enero - Mayo 2011/2010)

![Diagrama de barras de variación porcentual del volumen y precio de productos mineros exportados (Enero-Mayo 2011/2010)](image)

1/ Variaciones del índice de volumen y de precios (1994=100)
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Harina de pescado

1/ Medido en el eje izquierdo.
2/ Medido en el eje derecho.

Petróleo crudo

1/ Medido en el eje izquierdo.
2/ Medido en el eje derecho.
Exportaciones no tradicionales: su evolución en la última década

En la última década, el crecimiento promedio anual de las exportaciones no tradicionales fue de 14,1 por ciento, de los cuales 10,1 puntos porcentuales fueron explicados por mayores volúmenes exportados. Entre los años 2000 y 2010 la composición de las exportaciones no tradicionales cambió significativamente, aumentando los sectores agropecuario y químico y reduciéndose la participación del sector textil en 14 puntos porcentuales.

Exportaciones No Tradicionales

<table>
<thead>
<tr>
<th></th>
<th>2000</th>
<th>2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>Valor (Millones de US$)</td>
<td>2 044</td>
<td>7 641</td>
</tr>
<tr>
<td>Número de productos</td>
<td>3 382</td>
<td>4 140</td>
</tr>
<tr>
<td>Número de empresas</td>
<td>2 917</td>
<td>7 209</td>
</tr>
<tr>
<td>Número de destinos</td>
<td>154</td>
<td>177</td>
</tr>
</tbody>
</table>

Exportaciones no tradicionales por sectores

Año 2000 (Millones US$)

- Agropecuario: 29%
- Textiles: 34%
- Químico: 16%
- Sidero-metalúrgico: 14%
- Pesquero: 9%
- Resto: 13%

Año 2010 (Millones US$)

- Agropecuario: 20%
- Textiles: 26%
- Químico: 16%
- Sidero-metalúrgico: 13%
- Pesquero: 8%
- Resto: 13%

Exportaciones Agropecuarias

<table>
<thead>
<tr>
<th></th>
<th>2000</th>
<th>2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>Valor (Millones de US$)</td>
<td>394</td>
<td>2 190</td>
</tr>
<tr>
<td>Número de productos</td>
<td>349</td>
<td>487</td>
</tr>
<tr>
<td>Número de empresas</td>
<td>789</td>
<td>1 497</td>
</tr>
<tr>
<td>Número de destinos</td>
<td>97</td>
<td>147</td>
</tr>
</tbody>
</table>

Principales producto agropecuarios en el 2000: US$ 394 millones

(Millones de US$)

- Espárragos preparados: 82
- Mangos frescos: 54
- Harina de flores de marigold: 34
- Espárragos congelados: 22
- Manteca de cacao: 20
- Aceitunas conservadas provisionalmente: 13
- Cebollas frescas: 10
- Cochinilla e insectos similares: 9
- Uvas frescas: 6
- Alimentos para camarones y langostinos: 5
- Párprika: 5
- Fideos: 5
- Pimiento piquillo y morrón: 5
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Principales productos agropecuarios en el 2010: US$ 2 190 millones
(Millones de US$)

Exportaciones Agropecuarias según destino
(Millones de US$)

Exportaciones Químicas

Principales productos químicos en el 2000: US$ 212 millones
(Millones de US$)
5. En mayo, las exportaciones de productos no tradicionales aumentaron 48,7 por ciento frente a mayo 2010, alcanzando un valor de US$ 795 millones con lo cual en lo que va del año se acumuló un total de US$ 3 757 millones. El crecimiento del volumen exportado respecto a los niveles del 2010, continuó impulsado por las exportaciones agropecuarias, pesqueras y químicas. Los precios promedio continúan aumentando frente a los niveles del año pasado – destacando el aumento del precio de las exportaciones textiles, químicas y siderometalúrgicas–, aunque en lo que va del año el precio promedio se encuentra en un nivel estable.

### Volumen de exportaciones no tradicionales por sectores

<table>
<thead>
<tr>
<th>Sector</th>
<th>Mayo 2011</th>
<th>Var. % última 12 meses</th>
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</thead>
<tbody>
<tr>
<td>Total No Tradicional</td>
<td>35,8</td>
<td>52,7</td>
</tr>
<tr>
<td>Pesquero</td>
<td>52,7</td>
<td></td>
</tr>
<tr>
<td>Agropecuario</td>
<td>52,5</td>
<td></td>
</tr>
<tr>
<td>Químico</td>
<td>31,7</td>
<td></td>
</tr>
<tr>
<td>Textiles</td>
<td>26,0</td>
<td></td>
</tr>
<tr>
<td>Siderometalúrgico</td>
<td>-10,5</td>
<td></td>
</tr>
</tbody>
</table>

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Volumen de exportaciones no tradicionales por sectores
Enero - Mayo 2011 (Var. % respecto a similar periodo del año anterior)

<table>
<thead>
<tr>
<th>Sector</th>
<th>Var. %</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total No Tradicional</td>
<td>23,7</td>
</tr>
<tr>
<td>Agropecuario</td>
<td>34,6</td>
</tr>
<tr>
<td>Pesquero</td>
<td>30,5</td>
</tr>
<tr>
<td>Químico</td>
<td>21,5</td>
</tr>
<tr>
<td>Textiles</td>
<td>9,7</td>
</tr>
<tr>
<td>Siderometalúrgico</td>
<td>1,4</td>
</tr>
</tbody>
</table>

Precio de exportaciones no tradicionales por sectores
Enero - Mayo 2011 (Var. % respecto a similar periodo del año anterior)

<table>
<thead>
<tr>
<th>Sector</th>
<th>Var. %</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total No Tradicional</td>
<td>11,2</td>
</tr>
<tr>
<td>Siderometalúrgico</td>
<td>28,8</td>
</tr>
<tr>
<td>Pesquero</td>
<td>26,6</td>
</tr>
<tr>
<td>Químico</td>
<td>20,0</td>
</tr>
<tr>
<td>Textiles</td>
<td>18,3</td>
</tr>
<tr>
<td>Agropecuario</td>
<td>1,1</td>
</tr>
</tbody>
</table>

Exportaciones no tradicionales
(1994=100)

1/ Medido en el eje izquierdo.
2/ Medido en el eje derecho.
Las exportaciones agropecuarias sumaron US$ 197 millones, con lo cual se acumuló US$ 997 millones en el periodo enero – mayo 2011, registrando un crecimiento de 54,3 por ciento respecto a similar periodo del año anterior. Los productos que destacaron en el mes fueron: espárragos preparados -pasaron de US$ 4,8 a US$ 12,2 millones-, paprika -pasó de US$ 6,1 a US$ 13,1 millones-, paltas frescas -pasaron de US$ 11,3 a 27,6 millones- y alimentos para camarones que pasó de US$ 6,3 a US$ 10,0 millones.

En cuanto a las exportaciones de paprika, el valor exportado ascendió a US$ 13,1 millones, con lo cual en el año se alcanzó los US$ 49,9 millones. Este año, las exportaciones de este producto estuvieron favorecidas por los mayores precios promedio. Sus principales mercados de destino son España y Estados Unidos.

Respecto a las exportaciones de paltas, las ventas al exterior sumaron US$ 28 millones, acumulándose un total de US$ 46 millones en el periodo enero - mayo 2011, ante los mayores precios promedio. Destacando entre las principales empresas exportadoras Camposol, Agroindustrias Solcace y Verdeflor y Agrícola Tamarindo.
<table>
<thead>
<tr>
<th><strong>PRINCIPALES PRODUCTOS AGROPECUARIOS 1/</strong> (millones de dólares)*</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Año</strong></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td>Espárragos preparados</td>
</tr>
<tr>
<td>volumen (miles TM)</td>
</tr>
<tr>
<td>precio (US$/Kg)</td>
</tr>
<tr>
<td>Páprika</td>
</tr>
<tr>
<td>volumen (miles TM)</td>
</tr>
<tr>
<td>precio (US$/Kg)</td>
</tr>
<tr>
<td>Pañuelos frescos</td>
</tr>
<tr>
<td>volumen (miles TM)</td>
</tr>
<tr>
<td>precio (US$/Kg)</td>
</tr>
<tr>
<td>Alimento para camarones</td>
</tr>
<tr>
<td>volumen (miles TM)</td>
</tr>
<tr>
<td>precio (US$/Kg)</td>
</tr>
<tr>
<td>Bananos orgánicos (cavendish)</td>
</tr>
<tr>
<td>volumen (miles TM)</td>
</tr>
<tr>
<td>precio (US$/Kg)</td>
</tr>
<tr>
<td>Frutas congeladas (principalmente mango)</td>
</tr>
<tr>
<td>volumen (miles TM)</td>
</tr>
<tr>
<td>precio (US$/Kg)</td>
</tr>
<tr>
<td>Conservas de jalapeños y otros</td>
</tr>
<tr>
<td>volumen (miles TM)</td>
</tr>
<tr>
<td>precio (US$/ litro)</td>
</tr>
<tr>
<td>Espárragos congelados</td>
</tr>
<tr>
<td>volumen (miles TM)</td>
</tr>
<tr>
<td>precio (US$/Kg)</td>
</tr>
<tr>
<td>Cacao</td>
</tr>
<tr>
<td>volumen (miles TM)</td>
</tr>
<tr>
<td>precio (US$/Kg)</td>
</tr>
<tr>
<td><strong>OTROS</strong></td>
</tr>
<tr>
<td>Mangos frescos</td>
</tr>
<tr>
<td>Uvas frescas</td>
</tr>
<tr>
<td>Espárragos frescos o refrigerados</td>
</tr>
<tr>
<td>Leche evaporada</td>
</tr>
<tr>
<td>Fideos</td>
</tr>
<tr>
<td>Galletas dulces</td>
</tr>
<tr>
<td>Manteca de cacao: acidez media</td>
</tr>
<tr>
<td><strong>Subtotal</strong></td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
</tr>
</tbody>
</table>

*Principales productos a nivel de partida arancelaria a 10 dígitos.
1/ Los precios indicados son promedio, resultado de dividir el valor total de cada categoría sobre el total de volumen.
Exportaciones agropecuarias no tradicionales por destino
Enero - Mayo 2011 (Millones US$)

1/ Chile, Bolivia, Venezuela, Colombia y Ecuador

Espárragos preparados
(Miles TM)

Párprika
(Miles TM)

Sobre las exportaciones de pota congelada en el mes el monto exportado fue de US$ 30,6 millones, valor 79,3 por ciento mayor al de mayo 2010 por mayores volúmenes embarcados, en particular a España, y mayores precios promedio.
Respecto a las exportaciones de **pota en conserva**, estas ascendieron a US$ 21 millones, mayores en 111,7 por ciento a las de mayo 2010 principalmente por un precio de importación mayor (106,6 por ciento). El principal mercado de esta presentación es China.

En cuanto a las exportaciones de **conchas de abanico**, el monto exportado alcanzó los US$ 8 millones, monto superior en 47,0 por ciento a la suma registrada en mayo del año pasado, lo que se explicó por un mayor volumen embarcado y precio promedio de exportación. Los principales mercados de destino son principalmente Francia y Estados Unidos.
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**Pota en conserva**

![Graph of Pota en conserva](image)

**Conchas de abanico**

![Graph of Conchas de abanico](image)

**Exportaciones de pota en conserva por destino**
Enero - Mayo 2011 (Millones US$)

- China: 60%
- Japón: 8%
- Resto: 8%

**Exportaciones de pota congelada por destino**
Enero - Mayo 2011 (Millones US$)

- China: 9%
- España: 41%
- Italia: 6%
- Resto: 31%
- Corea del Sur: 7%
- Tailandia: 7%
c) Las exportaciones de productos químicos sumaron US$ 138 millones en mayo, mayores en 44,4 por ciento a las de mayo del 2010 con lo cual en el año se registró un monto acumulado de US$ 637 millones. El incremento del mes fue explicado por mayores ventas de laminados flexibles para envolturas, ácido carmínico, óxido de zinc, ácido sulfúrico y preformas PET. Las principales empresas en lo que va del año fueron: Pronex, OPP Film, CHR Hansen, Quimpac, Imbarex y Peruplast.
Las exportaciones de ácido carmínico -cuyo uso es principalmente en cosméticos, medicinas y alimentos- fueron de US$ 10 millones en mayo y de US$ 42 millones en el período enero-mayo. Las exportaciones de este producto estuvieron favorecidas por mayores precios promedio.

Respecto al óxido de zinc -utilizado principalmente como pigmento en pinturas y antiséptico-, en mayo se exportó US$ 7 millones, monto 158,7 por ciento mayor al de mayo del año anterior. En lo que va del año sumó US$ 33,5 millones, 88,1 por ciento más que el año anterior.
Importaciones

7. En el mes las importaciones sumaron US$ 3 273 millones, nivel mayor en 56,8 por ciento al de mayo 2010. El volumen importado fue mayor en 32,5 por ciento mientras el precio promedio lo hizo en 18,3 por ciento. Sobresalieron las importaciones de bienes de capital, que aumentaron en 59,7 por ciento respecto a mayo 2010 y los insumos industriales cuyo incremento fue de 53,9 por ciento.

En lo que va del año, las importaciones fueron US$ 14 554 millones, mayores en 36,6 por ciento a las registradas en el mismo periodo del 2010.

IMPORTACIONES SEGÚN USO O DESTINO ECONÓMICO
(Millones de U$S)

<table>
<thead>
<tr>
<th></th>
<th>2010</th>
<th>2011</th>
<th>Var.% de mayo</th>
<th>Enero-Mayo</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Promedio mensual</td>
<td>Promedio 1 Trim.</td>
<td>Abr</td>
<td>May</td>
</tr>
<tr>
<td>1. BIENES DE CONSUMO</td>
<td>457</td>
<td>377</td>
<td>475</td>
<td>495</td>
</tr>
<tr>
<td></td>
<td>No duraderos</td>
<td>234</td>
<td>183</td>
<td>259</td>
</tr>
<tr>
<td></td>
<td>Principales alimentos</td>
<td>25</td>
<td>21</td>
<td>29</td>
</tr>
<tr>
<td></td>
<td>Resto</td>
<td>208</td>
<td>162</td>
<td>229</td>
</tr>
<tr>
<td></td>
<td>Duraderos</td>
<td>223</td>
<td>194</td>
<td>216</td>
</tr>
<tr>
<td>2. INSUMOS</td>
<td>1 169</td>
<td>1 029</td>
<td>1 340</td>
<td>1 656</td>
</tr>
<tr>
<td></td>
<td>Combustibles, lubricantes y conexos</td>
<td>339</td>
<td>292</td>
<td>379</td>
</tr>
<tr>
<td></td>
<td>Materias primas para la agricultura</td>
<td>72</td>
<td>63</td>
<td>81</td>
</tr>
<tr>
<td></td>
<td>Materias primas para la industria</td>
<td>758</td>
<td>674</td>
<td>880</td>
</tr>
<tr>
<td>3. BIENES DE CAPITAL</td>
<td>756</td>
<td>673</td>
<td>885</td>
<td>911</td>
</tr>
<tr>
<td></td>
<td>Materales de construcción</td>
<td>91</td>
<td>60</td>
<td>128</td>
</tr>
<tr>
<td></td>
<td>Para la agricultura</td>
<td>7</td>
<td>5</td>
<td>7</td>
</tr>
<tr>
<td></td>
<td>Para la industria</td>
<td>462</td>
<td>438</td>
<td>548</td>
</tr>
<tr>
<td></td>
<td>Equipos de transporte</td>
<td>197</td>
<td>169</td>
<td>201</td>
</tr>
<tr>
<td>4. OTROS BIENES</td>
<td>19</td>
<td>10</td>
<td>29</td>
<td>32</td>
</tr>
<tr>
<td>5. TOTAL IMPORTACIONES</td>
<td>2 401</td>
<td>2 088</td>
<td>2 729</td>
<td>3 095</td>
</tr>
</tbody>
</table>

Bienes de consumo

8. Las importaciones de bienes de consumo este mes fueron mayores en 40,8 por ciento respecto a mayo 2010, destacando el incremento de las adquisiciones de bienes no duraderos que, excluyendo alimentos, aumentaron 51,1 por ciento. En menor medida aumentaron las compras de bienes de consumo duradero (31,9 por ciento).

9. El rubro más importante entre los bienes de consumo duradero es el de automóviles, cuyas importaciones fueron de US$ 83 millones. La tasa de crecimiento para mayo fue de 17,7 por ciento, superior a la tasa de crecimiento de lo que va del año (11,7 por ciento).

Las empresas importadoras que más aumentaron sus compras fueron Sociedad Unificada Automotriz del Perú, General Motors y Automotores Gildeemeister, en tanto que las importaciones de Toyota del Perú se redujeron 60,6 por ciento respecto a mayo 2010 afectadas por las secuelas del sismo que afectó a Japón en el mes de marzo.
10. Por su parte, las importaciones de televisores del mes fueron inferiores en 10,6 por ciento a las del mismo mes del año anterior, en tanto que en enero-mayo el aumento fue de 11,6 por ciento. Las importaciones de aparatos de uso doméstico, al concluir la campaña por el Día de la Madre, mostraron también menores tasas de crecimiento (5,4 por ciento).
11. Respecto a las motocicletas, las importaciones en el mes sumaron US$ 15 millones, mostrando un crecimiento de 10,7 por ciento respecto al mismo periodo del año anterior. Sobresalieron las importaciones de Honda Selva del Perú, Wan Xin motos y Yamaha Motor.

<table>
<thead>
<tr>
<th>Principales empresas importadoras de motocicletas</th>
<th>(millones de US$)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Empresa</td>
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<td>Wan Xin</td>
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<td>Yamaha Motor</td>
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<td>Resto</td>
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</tr>
<tr>
<td>Total</td>
<td>14</td>
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</tbody>
</table>

12. Las importaciones de muebles y accesorios de dormitorio ocupan el quinto lugar entre las principales adquisiciones de bienes de consumo duradero y aunque sumaron US$ 10 millones en mayo, su tasa de crecimiento fue significativa (79,9 por ciento). Este rubro ha venido aumentando de nivel desde fines del año pasado. Las principales empresas importadoras fueron Sodimac Perú (15,4 por ciento del total) y Saga Falabella (14,1 por ciento del total), en tanto que los principales países proveedores fueron China (41,7 por ciento) y Brasil (15,8 por ciento).

13. En cuanto a las máquinas tragamonedas, este mes se compraron US$ 13 millones, registrando un crecimiento de 102,6 por ciento respecto a mayo 2010.
14. Por el lado de los bienes de consumo no duraderos, el principal rubro es el de medicamentos de uso humano cuyas importaciones en el mes sumaron US$ 32 millones, 28,5 por ciento más que en igual período del año anterior y mayor a la tasa de crecimiento en lo que va del año (13,0 por ciento). Sobresalieron las compras de medicamentos acondicionados para la venta al por menor por parte de las firmas Merck Peruana y Farmindustria.

15. En el rubro de calzado, las importaciones ascendieron a US$ 17 millones este mes, con una tasa de crecimiento de 91,7 por ciento con lo cual se sostienen los aumentos observados en lo que va del año (en enero-mayo el aumento es de 74,2 por ciento), acentuados con la campaña del Día del Padre y la temporada de invierno. Así, destacaron las compras de calzado deportivo y casual para caballeros por parte de Adidas Chile, Puma y Calzados Azaleia.

16. El cuarto rubro más importante entre los bienes de consumo no duraderos es el de prendas de vestir, cuyas compras en el mes ascendieron a US$ 15 millones, con un crecimiento de 92,8 por ciento, con lo cual se mantiene elevado nivel que se observa este año respecto al año previo (65,2 por ciento). Sobresalieron las compras de chompas, chalecos y suéteres para la estación por parte de las firmas Saga Falabella y Ripley.
17. Durante el mes, se importaron **alimentos clasificados como bienes de consumo** por un total de US$ 30 millones, monto mayor en 46,2 por ciento al registrado en mayo 2010 principalmente por mayores compras de productos lácteos y arroz (con incrementos de 189,5 y 148,8 por ciento respectivamente).

**IMPORTACIONES DE PRINCIPALES ALIMENTOS: CONSUMO**
(Millones de US$)

<table>
<thead>
<tr>
<th></th>
<th>2010</th>
<th>2011</th>
<th>Var.% de últimos 12 meses</th>
<th>2010</th>
<th>2011</th>
<th>Var.%</th>
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<td>Promedio I Trim.</td>
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<td>May</td>
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<td>21</td>
<td>29</td>
<td>35</td>
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18. En el caso de los productos lácteos, la producción nacional tuvo un menor dinamismo en el segundo trimestre por incertidumbre sobre la evolución del precio internacional. Respecto al arroz, en marzo y abril hubo expectativas de bajos inventarios, a lo que se sumó el retraso del ciclo de lluvias.
19. Las importaciones de **insumos** sumaron US$ 1 629 millones, mostrando un crecimiento de 58,3 por ciento respecto a mayo 2010. Destacaron las importaciones de combustibles que aumentaron 67,3 por ciento y materias primas para la industria que fueron mayores en 59,1 por ciento.

Las importaciones de insumos industriales sumaron US$ 977 millones, mayores en 53,9 por ciento respecto a mayo 2010. El volumen importado fue mayor en 35,7 por ciento resaltando las adquisiciones de hierro y acero e insumos textiles.

En el período enero-mayo el volumen importado de insumos industriales se incrementó en 18,5 por ciento, sobresaliendo las adquisiciones de insumos químicos cuyo volumen adquirido fue superior en 28,0 por ciento. Las principales empresas que vieron incrementadas sus compras fueron PetroPerú y Refinería La Pampilla por mayores adquisiciones de biodiesel y catalizadores.

**Volumen desestacionalizado de importaciones de Insumos totales**

(1994=100)
Así, el volumen importado de hierro y acero fue superior en 75 por ciento al del mismo mes del año pasado principalmente por las compras de Siderperú, la principal importadora, y el significativo aumento de las adquisiciones de empresas más pequeñas como Tradi y Tubisa que este año duplicaron sus importaciones respecto al año pasado. Por su parte, el volumen importado de insumos textiles aumentó 44,6 por ciento por mayores compras de algodón sin cardar de longitud pequeña y fibras sintéticas de poliésteres realizadas principalmente por Tejidos San Jacinto, Compañía Industrial Nuevo Mundo y Kimberly Clark.
NOTAS DE ESTUDIOS DEL BCRP
No. 34 – 8 de julio de 2011

Volumen de importaciones de Hierro y acero
(2002=100)

Importaciones de Hierro y Acero por empresas
(Millones de US$)

<table>
<thead>
<tr>
<th>Empresa</th>
<th>2010</th>
<th>2011</th>
<th>Var. % de últimos 12 meses</th>
<th>Enero-Mayo</th>
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<td>May.</td>
<td>2010</td>
<td>2011</td>
<td>Var. %</td>
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<td>29</td>
<td>13</td>
<td>12</td>
<td>46</td>
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<td>5</td>
<td>5</td>
<td>5</td>
<td>54,7</td>
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<td>48</td>
<td>35</td>
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<td>79</td>
<td>94</td>
<td>144</td>
<td>101,1</td>
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<td>475</td>
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</tbody>
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Volumen de importaciones de Insumos textiles
(2002=100)
20. El precio promedio de los insumos importados aumentó 28,8 por ciento principalmente por principales alimentos (57,2 por ciento) y petróleo (55,8 por ciento).

Los precios de los insumos industriales aumentaron en promedio 13,4 por ciento en mayo destacando, al igual que en el período enero-mayo 2011, los mayores precios de los insumos textiles -por el mayor precio internacional del algodón- y químicos -asociados al mayor precio internacional del petróleo-.

**Precios de Insumos industriales que más crecieron en Mayo 2011: 13,4 %**
(Var. % del índice de precios respecto a similar periodo del año anterior)
21. Las importaciones de **alimentos clasificados como insumos** sumaron US$ 173 millones en el mes, monto mayor en 59,2 por ciento al registrado en el mismo periodo del año anterior. Se registraron incrementos en las importaciones de todos los rubros principalmente por las mayores cotizaciones internacionales asociadas a problemas climáticos en las zonas productoras.

**IMPORTACIONES DE PRINCIPALES ALIMENTOS: INSUMOS**
(Millones de US$)

<table>
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<td></td>
<td></td>
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<td>128</td>
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<td>59,2</td>
<td>494</td>
<td>712</td>
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22. La importación de petróleo y derivados sumó US$ 477 millones, aumentando 74,0 por ciento en mayo principalmente por mayores precios del crudo (62,1 por ciento) asociado a los problemas geopolíticos en regiones productoras y la incertidumbre sobre la recuperación global. Por su parte, los derivados mostraron un mayor crecimiento en términos de volumen (25,3 por ciento en el mes) sobresaliendo las compras de diesel y aceites lubricantes.
23. Las compras de bienes de capital sumaron US$ 1 074 millones, mostrando un crecimiento de 59,7 por ciento en el mes, principalmente por mayores compras de materiales de construcción (157,9 por ciento mayores en el mes) tales como barras de hierro, tubos y perfiles de acero, bisagras y tuberías principalmente por parte de Sider Perú, Aceros Arequipa, Ace Home Center y Kallpa Generación.

Volumen desestacionalizado de importaciones de Bienes de Capital
(1994=100)
### Variación porcentual del volumen de importaciones de Bienes de Capital

(1994=100)

| Población | Enero-Mayo | promedio mensual | Abr. | Mayo | últimos 12 meses | 2010 | 2011 | Var. %
<table>
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<tr>
<th></th>
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<td>5,4</td>
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<td>257</td>
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<td>9</td>
<td>20</td>
<td>458,9</td>
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<td>146</td>
</tr>
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Por sectores económicos, aumentaron las compras para la minería (118,2 por ciento), manufactura (92,7 por ciento) y transportes (84,9 por ciento). En el sector minería destacó Minera Chinalco y Xstrata Tintaya. Por otra parte, las empresas que más incrementaron sus compras en el sector manufactura fueron Sider Perú y Aceros Arequipa. Finalmente, en el sector transportes sobresalieron las importaciones de Komatsu-Mitsui, Tracto-Camiones y Automotores Gildemeister.

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24. En junio se observó una moderación en el crecimiento de los precios de commodities respecto al mes de mayo, en particular en los casos de petróleo y oro. Los metales básicos continuaron con ligeros aumentos.

25. El precio del petróleo bajó 8 por ciento debido a la mayor disponibilidad de crudo luego que la IEA (International Energy Agency) decidiera liberar 2 millones de barriles diarios (60 millones en el lapso de un mes) para abastecer al mercado ante la falta de producción de Libia. La CFTC (Commodity Futures Trading Commission) reportó caída de 25 por ciento en las posiciones no comerciales en crudo respecto el cierre de mayo.

26. La cotización del oro bajó 2 por ciento en junio en línea con la menor incertidumbre respecto a la situación financiera de Grecia. En el mes se aprobaron las medidas fiscales necesarias para que la UE/BCE/FMI desembolse la ayuda financiera para que el país no entre en default. El precio promedio de oro fue US$/oz.tr. 1532 (alcanzando un mínimo de US$/oz.tr. 1498 el día 27).

27. Por su parte, los precios de los metales básicos como cobre, zinc y plomo registraron alzas asociadas a restricciones de oferta y caída de inventarios reportados por las bolsas de metales. En Chile, la mina El Teniente (BHP Billiton) y La Escondida (Codelco) sufrieron cierres temporales por huelgas y en Australia, la mina polimetálica Magellan suspendió sus embarques de minerales temporalmente.

28. Los alimentos cerraron a la baja en este mes, con la excepción del azúcar, debido a la liquidación de posiciones de inversionistas presentada durante la segunda mitad del mes, originada por la aversión al riesgo global. Los menores precios del petróleo y la apreciación del dólar también presionaron los precios a la baja.

29. Los precios del trigo, maíz y aceite de soya bajaron 21,0 por ciento (a US$/TM 244), 14,3 por ciento (a US$/TM 249) y 6,0 por ciento (a US$/TM 1191), respectivamente. En el caso del maíz, el precio también se vio afectado por la aprobación del Senado estadounidense de una iniciativa que recortará los subsidios al etanol. Por el contrario, el precio del azúcar subió 12,6 por ciento (a US$/TM 685) explicado por los retrasos de embarcación en puertos de Brasil y Tailandia, además del lento comienzo de las cosechas y el recorte de producción para este año de Brasil.
### Principales Empresas Exportadoras de Cobre (miles de Tm)

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(miles de oz troy)

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NOTAS DE ESTUDIOS DEL BCRP
No. 34 – 8 de julio de 2011

Promedio mensual:
- 2010: 32,8
- 2011: 30,9

Promedio I Trim:
- 2010: 32,7
- 2011: 37,6

Var. % de mayo:
- 2010: 45,5
- 2011: 163,1

Var. % últimos 12 meses:
- 2010: 154,4
- 2011: 33,4
### PRINCIPALES PRODUCTOS TEXTILES 1/
(millones de dólares)*

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*Principales productos a nivel de cua 4 dígitos.
1/ Los precios indicados son promedio, resultado de dividir el valor total de cada categoría sobre el total de volumen.
### PRINCIPALES PRODUCTOS PESQUEROS 1/
(millones de dólares)*

<table>
<thead>
<tr>
<th></th>
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<th>Enero-Mayo</th>
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<tr>
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**TOTAL** 53,5 54,9 78,6 95,4 99,2 80,9 260,3 430,4 65,3

*Principales productos a nivel de partida arancelaria a 10 dígitos.

1/ Los precios indicados son promedio, resultado de dividir el valor total de cada categoría sobre el total de volumen.
### PRINCIPALES PRODUCTOS QUÍMICOS 1/  
(millones de dólares)*

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<th>Enero-Mayo</th>
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<td>May.</td>
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<tr>
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<td>I Trim</td>
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<td>Lacas colorantes (Laca carmín)</td>
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**OTROS**

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<td>Promedio</td>
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<td>May.</td>
</tr>
<tr>
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*Principales productos a nivel de partida arancelaria a 10 dígitos.*

1/ Los precios indicados son promedio, resultado de dividir el valor total de cada categoría sobre el total de volumen.
## Principales Productos Siderometalúrgicos

### (millones de dólares)* /

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* Principales productos a nivel de partida arancelaria a 10 dígitos. 
1/ Los precios indicados son promedio, resultado de dividir el valor total de cada categoría sobre el total de volumen.
### Exportaciones No Tradicionales 1/

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**Enero - Mayo**

- **2009**: 112 | -- | -2.4 | 410 | -- | -20.3 | 1 865 | -- | -22.3 |
- **2010**: 116 | 3.5 | 466 | -- | 13.6 | 2 194 | -- | 17.7 |
- **2011**: 130 | 11.7 | 564 | -- | 20.9 | 2 962 | -- | 35.0 |

1/ Índice Fisher encadenado mensual.

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**Enero - Mayo**

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- **2010**: 73 | 4.3 | 1105 | -- | 20.0 | 604 | -- | 14.5 |
- **2011**: 74 | -- | 1.0 | 1448 | -- | 31.0 | 800 | -- | 32.4 |

1/ Índice Fisher encadenado mensual.
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1/ Índice Fisher encadenado mensual.

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NOTAS DE ESTUDIOS DEL BCRP  
No. 34 – 8 de julio de 2011

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2/ Brasil, Argentina, Uruguay y Paraguay

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2/ Brasil, Argentina, Uruguay y Paraguay
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*Ordenado en función de la participación observada en el período enero-abril del 2011

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*Ordenado en función de la participación observada en el período enero-abril del 2011

1/ Bolivia, Chile, Colombia, Ecuador y Venezuela
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- Asia
- Norteamérica
- Países Andinos 1/

1/ Bolivia, Chile, Colombia, Ecuador y Venezuela

* Ordenado en función de la participación observada en el periodo enero-abril del 2011

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- Norteamérica
- Asia

* Ordenado en función de la participación observada en el periodo enero-abril del 2011

1/ Bolivia, Chile, Colombia, Ecuador y Venezuela
### Principales Destinos: Exportaciones Metalmecánicas*

(Millones US$)

<table>
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<th>Enero - Mayo</th>
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Nota:
- Países Andinos 1/ Colombia, Chile, Colombia, Ecuador y Venezuela
- Norteamérica
- Unión Europea
- Asia

* Ordenado en función de la participación observada en el periodo enero-abril del 2011

### Principales Destinos: Exportaciones Siderometalúrgicas (incluye joyería)*

(Millones US$)

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Nota:
- Países Andinos 1/ Colombia, Chile, Colombia, Ecuador y Venezuela

* Ordenado en función de la participación observada en el periodo enero-abril del 2011
### Notas de Estudios del BCRP
No. 34 – 8 de julio de 2011

#### Principales Bienes Importados de Consumo Duradero

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<td>76 82 8,4</td>
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<td>54 65 20,3</td>
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<td>32 49 52,6</td>
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#### Principales Bienes Importados de Consumo no Duradero

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<td>47,6</td>
<td>91 113 24,9</td>
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## PRINCIPALES BIENES IMPORTADOS DE MATERIAS PRIMAS PARA LA INDUSTRIA

(Millones de US$)

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### Importaciones de Insumos 1/

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<th>Indice de Volumen</th>
<th>Variación %</th>
<th>Valor</th>
<th>Variación %</th>
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<td>mes anterior</td>
<td>últimos 12 meses</td>
<td>mes anterior</td>
<td>últimos 12 meses</td>
<td>dólares</td>
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</table>

#### 2008
- **I Trim**: 164 (3.0) 10.5 191 (12.0) 23.5 1 829 (15.2) 36.4
- **II Trim**: 179 (8.8) 16.4 199 (4.5) 32.4 2 086 (14.0) 54.2
- **III Trim**: 198 (11.1) 27.1 198 (-0.8) 11.9 2 296 (10.1) 42.2
- **IV Trim**: 197 (-0.7) 23.6 161 (-18.5) -5.3 1 864 (-18.8) 17.5

#### 2009
- **I Trim**: 179 (-9.1) 0.3 133 (-17.7) -30.5 1 393 (-25.3) -23.8
- **II Trim**: 170 (-5.0) -14.3 135 (1.9) -32.2 1 345 (-3.4) -35.5
- **III Trim**: 171 (0.7) -13.1 151 (11.9) -23.5 1 516 (12.7) -34.0
- **IV Trim**: 175 (2.2) -11.1 174 (15.4) 8.3 1 789 (18.0) -4.1

#### 2010
- **I Trim**: 184 (4.8) 2.5 173 (-0.8) 30.5 1 862 (4.1) 33.7
- **II Trim**: 193 (5.2) 13.6 184 (6.3) 36.2 2 080 (11.7) 54.6
- **III Trim**: 195 (0.9) 13.8 206 (12.2) 36.5 2 356 (13.3) 55.4
- **IV Trim**: 202 (3.4) 15.1 194 (-5.7) 11.5 2 296 (-2.5) 28.4

#### 2011
- **I Trim**: 211 (4.8) 15.0 202.5 (4.1) 17.0 2 504 (9.0) 34.5
- **Mayo**: 221 (-0.8) 13.4 226.5 (9.0) 35.7 977 (8.1) 53.9

#### Año
- **2007**: 154 -- 162.8 -- 5 896 --
- **2008**: 185 -- 19.6 187.1 -- 14.9 8 075 -- 37.0
- **2009**: 174 -- -5.8 148.3 -- -20.7 6 043 -- -25.2
- **2010**: 193 -- 11.1 189.4 -- 27.8 8 593 -- 42.2

1/ No incluye alimentos, ni petróleo y sus derivados
## Importaciones de Plásticos

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<td>Var. %</td>
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1/ Incluye algodón crudo
NOTAS DE ESTUDIOS DEL BCRP
No. 34 – 8 de julio de 2011

BIENES DE CAPITAL PARA LA INDUSTRIA
(Millones de US$)

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1/ No incluye celulares

Importaciones de Productos químicos por empresas
(Millones de US$)

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